

3RD CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING

Viviana Power Tech Limited (“Company”) had issued a notice dated June 20, 2024, for convening an Extra-Ordinary General Meeting of the members of the Company (EGM Notice) on Friday, 12th July, 2024 at 12.00 P.M. through Video Conferencing /Other Audio-Visual Means. The Notice of the EGM was dispatched to the shareholders of the Company in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India.

"Please note that shareholders who have not voted are required to vote as per the instructions for members prescribed in the Extra Ordinary General Meeting Notice. However shareholders who have already voted before the issue of this Corrigendum notice, have the option to alter / modify their assent or dissent by giving email to the Scrutinizer Mr. Kashyap Shah at Email Id : kashyap.cs@gmail.com on or before July 12, 2024."

This Corrigendum is being issued to give notice to amend/ provide additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018:

1. To amend Point No. (4) of explanatory statement as follows:-

Basis on which the price has been arrived at and justification for the price

The equity shares of the company are listed on NSE Limited and are frequently traded in accordance with regulation 164 of the ICDR Regulations and NSE being the only Stock Exchange where the Equity Shares of the Company are listed, has been considered for determining the floor price in accordance with the SEBI ICDR Regulations. The floor price of Rs.624.76/- is determined as per the pricing formula prescribed under the SEBI ICDR Regulations for the preferential issue of Equity Shares and it is higher of the following:

- 90 Trading Days volume weighted average price (VWAP) of the Equity Shares of the Company quoted on NSE preceding the Relevant Date: Rs.487.24/- per Equity Share
- 10 Trading Days volume weighted average price (VWAP) of the Equity Shares of the Company quoted on NSE preceding the Relevant Date: Rs. 624.76/- per Equity Share

Report of independent registered valuer:

The Regulation 166A of the Chapter V of SEBI ICDR Regulations is not applicable to the Company. In view of better corporate governance practices, the company voluntarily consider the Valuation Report.

The Revised valuation report issued by CA Ravi Ashok Kumar Jain, Registered Valuer (IBBI Registration No. IBBI/RV/04/2019/12615). The Valuation Report shall be available for inspection by the members and the same may be accessed on the Company’s website at the link: <https://vivianagroup.in>.

Hence, the Board proposes to issue Equity Shares and fully convertible warrants on preferential at price of Rs. 625/- (Rupees Six Hundred Twenty-Five Only) per Equity Share which consists of Rs.10/- (Rupee Ten Only) as face value and Rs.615/- (Rupees Six Hundred Fifteen Only) as a premium per Equity Share, which is not less than the floor price determined in accordance with SEBI ICDR Regulations. The Board found it justified considering current scenario of the Company etc.

VIVIANA POWER TECH LIMITED

(Formerly known as Viviana Power Tech Private Limited)

ELECTRIFYING NATION WITH TRUST

Epc Projects of Power Transmission/Distribution upto 400KV System

Regd. Add. : 313-315, Orchid Plaza, Bh..McDonalds’s Sama Savli Road,Vadodara-390008

Email: info@vivianagroup.in | Mo.No.:+91 8866797833 | Web : www.vivianagroup.in | CIN : L31501GJ2014PLC081671

2. **To amend Point No. (24) of Explanatory Statement as follows:-**

The certificate from M/s. Kashyap Shah & Co., Practicing Company Secretary, certifying that the Preferential Issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations shall be made available for inspection by the Members during the meeting and will also be made available on the Company's website and will be accessible at link: www.vivianagroup.in

3. **To amend Point No. (23)(g) of Explanatory Statement as follows:-**

The Regulation 166A of the Chapter V of SEBI ICDR Regulations is not applicable to the Company. In view of better corporate governance practices, **the company voluntarily consider the Valuation Report.**

4. **To amend Point No. (25)(c) of Explanatory Statement as follows:-**

The Regulation 166A of the Chapter V of SEBI ICDR Regulations is not applicable to the Company. In view of better corporate governance practices, **the company voluntarily consider the Valuation Report.**

Date: July 10, 2024
Place : Vadodara



By order of the Board of Directors
For Viviana Power Tech Limited
Sd/-
Nikesh Choksi
Managing Director
DIN 07762121